



# COMMUNITY BANKERS ASSOCIATION OF ILLINOIS

## Webinar – On-Demand Web Link

### Managing Force-Placed Mortgage & Auto Insurance

Thursday, February 27, 2020

2 - 3:30 p.m.

In a perfect world, all collateral would be properly insured. Nothing is more disheartening than to realize your collateral has burned to the ground – with no insurance. Join us to learn the technical regulatory requirements of force-placed insurance and how to avoid losses. This program focuses on issues important to lenders, plus offers suggested questions to pose to your insurance professionals.

#### HIGHLIGHTS

- Properly administer the force-placed hazard insurance rules for mortgages
- Distinguish between hazard insurance rules and flood insurance rules
- Handle force-placed auto insurance issues
- Define what should be considered in an E&O policy to ensure there are no gaps in insurance coverage
- Avoid the landmines that can arise with initial disclosures
- Assess the potential impact of other insurance types on your policies and procedures

#### TAKE-AWAY TOOLKIT

- Comprehensive manual regarding force-placed insurance compliance, with sample letters and other guidance
- Employee training log
- Interactive quiz

[Attendance verification for CE credits provided upon request.](#)

#### WHO SHOULD ATTEND?

This informative session is designed for lending management and staff involved in the force-placed insurance process and senior management responsible for your institution's E&O insurance policies.

#### ABOUT THE PRESENTER

**Bill Elliott, CRCM, Young & Associates, Inc.** has over 40 years of banking experience. As a senior compliance consultant and director of compliance-related issues with Young & Associates, Inc., Elliott works on a variety of compliance-related issues, including leading compliance seminars, conducting compliance reviews, conducting in-house training and writing compliance articles and training materials.

Elliott's career includes 15 years as a compliance officer and CRA officer in a large community bank, as well as working at a large regional bank. He has experience with consumer, commercial, and mortgage loans, and has managed a variety of departments, including loan review, consumer/commercial loan processing, mortgage loan processing, loan administration, credit administration, collections and commercial loan workout.

#### THREE REGISTRATION OPTIONS

##### 1. LIVE WEBINAR

The live webinar option allows you to have one telephone connection for the audio portion and one Internet connection (from a single computer terminal) to view online visuals as the presentation is delivered. You may have as many people as you like listen from your office speaker phone. Registrants receive a toll-free number and pass code that allow entrance to the seminar. The session is approximately 90 minutes, including question and answer sessions. Seminar materials, including instructions, PIN number, and handouts are emailed to you prior to the broadcast. You need the most-current version of Adobe Reader available free at [www.adobe.com](http://www.adobe.com).

##### 2. ON-DEMAND WEB LINK\*\*

Can't attend the live webinar? The ON-DEMAND WEB LINK\*\* is a recording of the live event including audio, visuals, and handouts. We even provide the presenter's email address so you may ask follow-up questions. Within five business days following the webinar, you are provided with a web link that can be viewed anytime for the next six months. This link expires six months after the live program date.

##### 3. BOTH LIVE WEBINAR AND ON-DEMAND WEB LINK\*\*

Options 1 and 2 described above.

**NEW! Listen to the on-demand web link on your iPad, iPhone, Android. Instructions will be emailed to you with the on-demand link.**

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**AFFORDABLE TRAINING, WHEN AND WHERE YOU CHOOSE**

# REGISTRATION FORM

**Managing Force-Placed Mortgage & Auto Insurance**  
**Thursday, February 27, 2020**

**2 - 3:30 p.m.**

**Choose Your Training Option:**

| <b>Purchase</b><br>(Check one) | <b>Training Options</b><br><i>(Registration includes one location hook-up)</i> | <b>CBAI Member</b> | <b>Prospective-Member*</b> |
|--------------------------------|--|--------------------|----------------------------|
|                                | Live Webinar   | \$275              | \$475                      |
|                                | On-Demand Link**   | \$275              | \$475                      |
|                                | <b>Special Pricing</b> for Live Webinar & <b>On-Demand Link</b>                | \$375              | \$575                      |

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**Bank** \_\_\_\_\_

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(E-mail address is required for registration).

**Material Delivery Options**

Check here if you are unable to receive your hook-up instructions and materials via the Internet and hard copies will be mailed to you.

**\*Only financial institutions/firms eligible for CBAI membership.**

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