



Let's have a conversation!

BOLI plans are commonly used to fund executive benefits and are powerful tools to help recruit and retain key employees. The experts at IZALE have proven to be among the best in the business at structuring plans that maximize return and avoid unanticipated tax and/or regulatory consequences.

CBAI Member Bank Benefits:

- Complimentary BOLI, Executive & Director Plan review
- No BOLI Administrative servicing fees
- Executive and Director Benefit Plans Administration receive 33% discount

Why work with IZALE:

- Scott Richardson, Founder and CEO, had significant interaction with Federal and State regulators developing BOLI Guidance for banks.
- Phil Aderton, VP Sales, brings extensive banking experience as a former Illinois Community Banker.
- IZALE's designed & implemented thousands of non-qualified benefit programs.
- IZALE has placed and services billions in BOLI assets.
- Headquartered in Illinois, IZALE has a laser focus on community banks.

Additional information can be found 24/7!

IZALE presented an overview of the alternative asset of Bank Owned Life Insurance (BOLI). They reviewed what it is, how it works, why it complies with regulatory guidance and how it performs compared to other assets. Additionally, they covered the current trends in Executive Benefits.

[View Now!](#)

Contact a CBSC Preferred Provider IZALE Representative Today!



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Value People. Improve Earnings. Protect Assets.
